BrokerPicks BEERE&PURVES

Payment Options for Groups Enrolling in a B&P Medical Carrier

Services (choose one ¹)	1-4 EEs	5-19 EEs	20-100 EEs	Payment	Vendor
Premium Only Plan ¹	$\overline{\checkmark}$	$\overline{\checkmark}$	\checkmark	First year annual fee	Bancover
Ease ²	$\overline{\mathbf{V}}$	\square		First year subsidy ²	Ease ²
Other Benefits / HR Platforms ³			\checkmark	First year subsidy ³	Employer's choice ³
COBRA Administration				Set-up fee	Sterling HSA, TASC
FSA (Healthcare + Dep Care + Transit)			\checkmark	Set-up fee or first year annual membership fee	Sterling HSA, TASC
ERISA Compliance				Set-up fee	TASC
EAP—Telephonic				First year annual fee	The Holman Group

Ease Subsidy Example (for pepm priced services):
30 B&P medically enrolled employees
\$1.40 per employee per month fee
30 x \$1.40 x 12 months = \$504 payment to the vendor

Other Benefits / HR Platforms Subsidy Example (for pepm priced services):

30 B&P medically enrolled employees

\$1 per employee per month fee

 $30 \times 1 \times 12$ months = \$360 payment to the vendor

Other Vendor Services

Services	Basic Description	Vendor
Premium Only Plan	Plan documents for pre-tax benefits	Bancover, Sterling HSA, TASC
Benefits Admin / Online Enrollment	Online benefits admin, compliance enrollment	Ease
COBRA	COBRA administration	Sterling HSA, TASC
ERISA Compliance	ERISA compliance assistance	Sterling HSA, TASC
FSA	FSA administration	Sterling HSA, TASC
HRA	HRA administration	Sterling HSA, TASC
HSA	HSA administration	Sterling HSA, TASC
ACA Services	ALE, FTE, minimum value testing, 6055/6056 reporting, Cadillac testing, etc.	Sterling HSA, TASC
PCORI Fee	Calculation of PCORI fee	Sterling HSA, TASC
Employee Assistance Program	Telephonic or visitation EAP services	The Holman Group
Wellness	Full-service wellness plan	The Holman Group / Tri- Wellness

¹ Premium Only Plan may be selected with one other service as long as all eligible requirements are met.

For questions, please contact <u>Berlyn Mazariego</u> at 925.296.5482.

² \$1.40 subsidy payment made toward Ease subscription; limited to B&P medical carriers. Contact your B&P Sales Rep.

³ \$1 reimbursement or subsidy made for employer's choice of online benefits/HR enrollment system; limited to B&P medical enrollees. Contact your B&P Sales Rep.