EDI New/Existing Client Application

www.tasconline.com

Instructions:
- Complete the application and email to EDI_Coordinator@tasconline.com.
- All properly documented requests will be reviewed within 3 business days of application receipt.
- Once the application is processed, the Work Order #, applicable files specs, and plan structures will be sent via email to all contacts listed below. * SFTP credentials will then follow via secure email and will **only** be sent to the IT contact listed below.
- Please direct all EDI file related questions to EDI_Coordinator@tasconline.com.

Client Information

Client Name:					
Client Address:	**Street:**				
	City:		**State:**	**Zip:**	
Transition Date: *(Acquisition Clients only)*			**Plan Start Date:**		

Product(s) for which data will be sent via EDI file submission *(select all that apply):*

☐ **FlexSystem**, *Flexible Spending Account (FSA)*:

MyTASC Client ID #: _____

Check all file types that apply:
- ☐ ENR - Annual Open Enrollment
- ☐ ELI - Ongoing Eligibility
- ☐ PVR - Payroll Deductions

☐ **TASC HSA**, *Health Savings Account (HSA)*:

MyTASC Client ID #: _____

Check all file types that apply:
- ☐ HSAENR - Annual Open Enrollment
- ☐ HSAELI - Ongoing Eligibility
- ☐ HSAPVR - Payroll Deductions

☐ **DirectPay**, *Health Reimbursement Arrangement (HRA)*:

MyTASC Client ID #: _____

Check all file types that apply:
- ☐ ENRH - Annual Open Enrollment
- ☐ ELIH - Ongoing Eligibility
- ☐ PVRH - Payroll Deductions

☐ **COBRAToday**, *COBRA Administration:*

MyTASC Client ID #: _____

Check all file types that apply:
- ☐ GIN - General Initial Notice
- ☐ QE - Qualifying Event

Client Contact		IT Contact	
Name:		**Name:**	
Phone Number:		**Phone Number:**	
Email Address:		**Email Address:**	
Additional Contact		**Additional Contact**	
Name:		**Name:**	
Phone Number:		**Phone Number:**	
Email Address:		**Email Address:**	

☐ **Email Notifications:** Once your file is in production, email alerts can be sent whenever a file is received at TASC.
Note: This alert is optional and only identifies receipt of a file, not status.
Please enter the email address(es) below to receive alert notifications *(leave blank if no alert is required)*:

Additional Client Information: