WageWorks Beere & Purves Partner Pricing

Effective 2019

Premium Only Plans (POP)	
Set-up fees	$125
Set-up fee due date	At the time of submission
Non-discrimination testing fee	Included
HSA Addendum	Included
Commissionable	No
Renewal Fee	$125

COBRA	
Set-up fees	$100
Per Health Care PPT Fee	$.75 PEPM
Minimum Monthly Admin Fee	$50
Minimum Annual Admin Fee	N/A
Take Over Fee for Current PPTs	$10
Initial Rights Notice Fee for New Hires	Included
Excessive # of Plan Fees	None
Commissionable	No
Renewal Fee	$0
Initial Rights Notice Fee for Existing Employees	$3.00
Will TPA Communicate COBRA Election & Terms Directly to Carrier?	Included
Audit/Reconcile COBRA Statements for	Yes, included
Open Enrollment Services	$10 Full Service
Issues HIPPA Certifications to Each Qualified	N/A

Flexible Spending Account (FSA)	
Set-up fee	$100
Monthly Admin Fee	$3.90
Minimum Monthly Admin Fee	$50
Debit Card Option Fee	Included
Standard Non Discrimination Testing Fee	Included
Initial Summary Plan Document	$300
Commissionable	No
Renewal Fee	$0

Health Savings Account (HSA)	
Set-up fee	$100
Monthly Admin Fee	$3.25 PAPM
Minimum Monthly Admin Fee	$50
Addendum Fees	$0
Debit Card Option Fee	Included
Commissionable	No
Renewal Fee	$0

Health Reimbursement Arrangement (HRA)	
Set-up fee	$100
Monthly Admin Fee	$3.75 PAPM
Minimum Monthly Admin Fee	$50
Initial Summary Plan Document	$600 – requires comprehensive SPD
Commissionable	No
Renewal Fee	$0

Commuter	
Set-up fee	$100
Monthly Admin Fee	$4.75 PPPM
Minimum Monthly Admin Fee	$50
Debit Card Option Fee	Included
Debit Card Transaction Fee	$0
Commissionable	No
Renewal Fee	$0

SMB Pricing (Under 50 Employees)	
Set-up fee	$250
Monthly Admin Fee	$5.00 PPPM – includes any or all of the following services: FSA, HSA,HRA, POP
Required Monthly Compliance Fee	$50 – includes SPD and nondiscrimination testing
Debit Card Option Fee	$0
Commissionable	No
Renewal Fee	$0

Contact:

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