

## WageWorks Beere & Purves Partner Pricing

Effective 2017

<b>Premium Only Plans (POP)</b>	
Set-up fees	\$125
Set-up fee due date	At the time of submission
Non-discrimination testing fee	Included
HSA Addendum	Included
Commissionable	No
Renewal Fee	\$125

<b>COBRA</b>	
Set-up fees	\$100
Per Health Care PPT Fee	\$.75 PEPM
Minimum Monthly Admin Fee	\$50
Minimum Annual Admin Fee	N/A
Take Over Fee for Current PPTs	\$10
Initial Rights Notice Fee for New Hires	Included
Excessive # of Plan Fees	None
Commissionable	No
Renewal Fee	\$0
Initial Rights Notice Fee for Existing Employees	\$3.00
Will TPA Communicate COBRA Election & Terms Directly to Carrier?	Included
Audit/Reconcile COBRA Statements for	Yes, included
Open Enrollment Services	\$10 Full Service
Issues HIPPA Certifications to Each Qualified	N/A

<b>Flexible Spending Account (FSA)</b>	
Set-up fee	\$100
Monthly Admin Fee	\$3.90
Minimum Monthly Admin Fee	\$50
Debit Card Option Fee	Included
Standard Non Discrimination Testing Fee	Included
Initial Summary Plan Document	\$300
Commissionable	No
Renewal Fee	\$0

<b>Health Savings Account (HSA)</b>	
Set-up fee	\$100
Monthly Admin Fee	\$3.25 PAPM
Minimum Monthly Admin Fee	\$50
Addendum Fees	\$0
Debit Card Option Fee	Included
Commissionable	No
Renewal Fee	\$0

<b>Health Reimbursement Arrangement (HRA)</b>	
Set-up fee	\$100
Monthly Admin Fee	\$3.75 PAPM
Minimum Monthly Admin Fee	\$50
Initial Summary Plan Document	\$600 – requires comprehensive SPD
Commissionable	No
Renewal Fee	\$0



<b>Commuter</b>	
Set-up fee	\$100
Monthly Admin Fee	\$4.75 PPPM
Minimum Monthly Admin Fee	\$50
Debit Card Option Fee	Included
Debit Card Transaction Fee	\$0
Commissionable	No
Renewal Fee	\$0

<b>SMB Pricing (Under 50 Employees)</b>	
Set-up fee	\$250
Monthly Admin Fee	\$5.00 PPPM – includes any or all of the following services: FSA, HSA, HRA, POP
Required Monthly Compliance Fee	\$50 – includes SPD and nondiscrimination testing
Debit Card Option Fee	\$0
Commissionable	No
Renewal Fee	\$0

Contact: Kathy Edgington, Key Account Executive  
 (925) 353-8614  
[kathy.edgington@wageworks.com](mailto:kathy.edgington@wageworks.com)