

HSA Vendors



HSA Vendor	Setup Fee	Monthly Fee	Interest Rates	Debit Card	Checking	Investment Options
BenefitWallet www.mybenefitwallet.com 877.472.4200 (preferred Anthem vendor)	None	\$2.95 per month*; fee waived for balances over \$3,000	.15% *	Initial debit card free; \$5.00 each replacement card*	Free checks; \$10.00 reorder fee*	Yes; \$1,000 minimum account balance required to invest; monthly fee of \$2.90*
Bancorp Bank www.thebancorpha.com 800.650.5863 (preferred Choice Admin vendor)	None	\$2.50 per month; fee waived for first 90 days, or if balance is \$2,500 or greater, or for any month there is an electronic deposit for accounts with a balance of \$1,500 or greater.	\$0 - \$499.99 .05% \$500 - \$999.99 .10% \$1,000 - \$2,999.99 .20% \$3,000 - \$4,999.99 .40% \$5,000 - \$9,999.99 .50% \$10,000 - \$14,999.99 .70% \$15,000 or higher .95%	Initial debit card free for primary account holder and additional authorized signer; \$10.00 each replacement card	Free first order of 50 checks	Yes; \$2,500 minimum account balance required to invest (if HSA falls below \$1,000 while investing monthly fee is \$3.50)
Bank of America www.bankofamerica.com www.healthnet.com 800.992.3200 (preferred Health Net vendor)	\$10.00 (Employer paid)*	\$4.50 per month*	\$0 - \$2,500.00 .10% \$2,500.01 - \$10,000.99 .20% \$10,000.01 or higher .30%	Initial debit card free (up to 4)*; no replacement fee	No checking*	Yes; \$1,000 minimum account balance require to invest*
Chase www.chasehsa.com 888.854.0537	None	\$2.50 per month; fee waived for balances over \$15,000	.40%*	2 debit cards free; \$15.00 each replacement card	\$10.65 per check book	Yes; \$2,000 minimum account balance required to invest
OptumHealth Bank www.optumhealthbank.com 866.234.8913 (preferred UHC vendor)	None*	\$3.00 per month; fee waived for balances over \$5,000	\$0 - \$1,999.99 .05% \$2,000 - \$4,999.99 .10% \$5,000 - \$14,999.99 .20% \$15,000 or higher .40%	Initial debit card free*	\$10.00 per check book*	Yes; \$2,000 minimum account balance required to invest; monthly fee of \$3.00
Health Equity www.healthequity.com 866.346.5800	None*	No monthly charges. *	\$0 - \$2,000.00 .05% \$2,000.01 - \$7,500.00 .10% \$7,500.01 - \$10,000.00 .20% \$10,000.01 or higher .40%	First 3 VISA debit cards free. (can not be used at ATMs)	No checking	Yes; \$2,000 minimum account balance required to invest
HSA Bank www.hsabank.com 800.357.6246	None	\$2.50 per month; fee waived for balances over \$5,000	\$0 - \$2,499.99 .05% \$2,500 - \$4,999.99 .10% \$5,000 - \$9,999.99 .20% \$10,000 - \$14,999.99 .30% \$15,000 - \$24,999.99 .40% \$25,000 or higher .50%	Debit card free (up to 2 cards) then \$6.00 fee for every 4 years; \$12.00 each replacement card	50 checks (including 10 deposit tickets) \$7.95	Yes; minimum account balance varies depending on investment option chosen
Patelco www.patelco.org 800.358.8228	None (member accounts can be established through their employer)	\$2.00 per month	\$0 - \$2,000 .05% \$2,000.01 - \$3,500 .10% \$3,500.01 or higher .25%	Initial debit card free; \$10.00 each replacement card	\$7.95 per check book	Yes; no minimum account balance required for investing
PayFlex www.payflex.com 888.678.8242 (preferred Aetna vendor)	None	None	1.0%	Initial debit card free.	Free checks	Yes; \$1,000 minimum account balance required to invest; monthly fee of \$2.00
Sterling HSA www.sterlinghsa.com 800.617.4729	\$15.00 (electronic copy) \$25.00 (hard copy)	\$8.75 per month (Standard Plan) \$2.50 per month (Value Plan)	\$0 - \$5,000 .10% \$5,001 - \$10,000 .20% \$10,001 - \$14,999 .65% \$15,000 or higher .85%	Standard Plan - first 2 cards free (additional \$10 each); \$15.00 each replacement card Value Plan - \$10.00 first 2 cards (additional \$10 each); \$15.00 each replacement card	No checking	Yes; minimum balance varies depending on investment option chosen
TASC www.tasconline.com 800.617.4729	\$300.00	\$5.00 per employee or \$50 per month minimum	\$0 - \$1,999.99 .05% \$2,000.00 - \$4,999.99 .10% \$5,000.00 - \$9,999.99 .25% \$10,000.00 - \$24,999.99 .50% \$25,000.00 - unlimited 1.0%	Initial debit card free; \$10.00 each replacement card	No checking	Yes; minimum balance varies depending on investment option chosen