# Health Net Enrollment Checklist

## Important Message

Groups applying for a 1st of the month effective date must be submitted to Health Net by the 5th of the month. Paperwork must be completed by the 20th of the month, otherwise the group will be rolled to the following month.

## **Employer Requirements**

- A signed original application for Group Service Agreement (GSA).
- □ A complete employee application for each eligible employee, enrolling/waiving coverage.
- Electronic Check form for the first month's premium drawn from the group account.

Live checks are accepted on an exception only basis

#### □ The latest quarter DE-9C, reconciled

- 1-4 enrolled: required; if not in business long enough to have a DE-9C, 2 weeks of company wide payroll may be submitted.
- 5+ enrolled: not required
- two (2) weeks payroll required for all employees that don't appear on the current DE-9C.
- for wages exceeding a part-time and wages below full-time status, payroll will be required.

### □ Ownership paperwork

- required if owner/partners names do not appear on the DE-9C or payroll records.
- must list each person's first and last name.
- paperwork must be filed with the state or county.
- for groups 25+ enrolled, owner/partner may complete Proof of Eligibility Statement.

## For PPO Plans

- □ Copies of EOBs for employees requesting Deductible Credit from prior carrier.
- **Kaiser Permanente:** if you are also offering Kaiser Permanente, include all Health Net waivers for those employees enrolling with Kaiser.